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case marriott corporation solution The profits of the company had also increased rapidly over the years and its profits usually doubled every 3 to 4 years of its operations. The problems currently being faced by the company were that it had the excessive unused debt capacity and a lot of cash was being held by the company, although the company had a good record of reinvesting its excessive cash flows at high returns.

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making this forecasting work for them is a good case analysis. A case study can give you a clear picture of your business and help you make decisions about things that might affect your bottom line.

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## **Marriott Corporation Case Solution and Analysis, HBS Case ...**

Marriott Corporation •  $WACC = (1-T) * rD * D/V + rE * E/V = 0.56 * 0.1025 * 0.6 + 0.1347 * 0.4 = 0.03444 + 0.054 = 8.84\%$   
14.  
Lodging Division •  $BI = Bu [ 1 + ( 1 - T ) D/E ] = 1.09 [ 1 + 0.56 * 2.85 ] = 2.83$   
•  $rE = Rf + BI * \text{risk premium} = -0.0269 + 2.83 * 0.0792 = 19.72\%$   
•  $rD = \text{Govt. rate} + \text{Premium above Govt. Rate} = 8.95\% + 1.10\% = 10.05\%$

## **Marriott Corporation- Corporate Finance presentation**

Marriott International Inc Case Solution, Quantitative Analysis

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Ratios Analysis Operational Analysis Marriott has current ratio on average of 0.59 which means that Hotel could only support half of

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